

## **BEQUESTS**

What is a bequest? A bequest is simply a gift that is included in a person's Will. Most people want to ensure that their family and friends are provided for in the event of their death. A bequest does not have to be monetary. It can take the form of property, an insurance policy, shares or even a certain percentage of your estate. It can either be in the form of an outright bequest, or in a trust, with a charity such as the Children's Hospital Trust as a beneficiary. Alternatively you could allocate the residue of your estate, which is whatever remains after you have made provision for your loved ones.

## Why leave a bequest to charity?

Charitable bequests have been included in Wills for centuries. They are a way of keeping your ideals and your compassion alive for years and even generations to come. A charitable bequest offers you the opportunity to make a really worthwhile gift to a cause dear to your heart, to perpetuate your name or that of a loved one. They help to make the world a better place and touch the lives of those in need. A bequest means that you are able to leave your own legacy that lives on years after you have passed on. Charitable bequests may also save on Estate Duty

## Can you change an existing Will to include a bequest to charity?

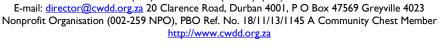
Adding what is called a codicil to change an existing Will is a simple matter. It is, however, not advisable to alter your Will yourself as you may invalidate the entire document. Rather consult an expert who will ensure the codicil is properly worded and witnessed. If you would like to leave a bequest to CHILD WELFARE Durban & District, kindly fill in the codicil form below.

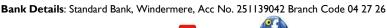
R. Pillay, President K Govender; Vice President; M Naidu, Hon. Treasurer; Members: D Msomi, P Ram, J Murray, S Naidoo, A Janssens, D Shukla, K Reddy, S Behari, R Pillay, T. Hlope

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## CODICIL

CHILD WELFARE DURBAN & DISTRICT is a beneficiary under a number of Wills and Trusts, a funding method warmly commended to all who are concerned for the welfare of vulnerable children. The following Codicil is recommended to those desirous of assisting the Organisation by way of their Will: This is the Codicil of me to my Last Will dated I hereby supplement my aforesaid Will by adding a further paragraph to read as follows: "I bequeath to the CHILD WELFARE DURBAN & DISTRICT, 002-259 NPO ("the Organisation"), the sum of to be utilised specifically for or at the Organisation's discretion for any of its objects, and the receipt of the Director for the time being of the Organisation shall be a sufficient discharge of such legacy." THUS DONE AND EXECUTED at on this the day of , by the testator/testatrix, as a Codicil to his/her Last Will dated , in the presence of us both being present at the same time and who at his/her request and in his/her presence and in the presence of each other have subscribed our names as witnesses. Witnesses: Testator/Testatrix Full Name Signature Signature Full Name Full Name Signature

Tel: (031) 312 9313 Fax: (Admin): (031) 312 3147 E-mail: director@cwdd.org.za 20 Clarence Road, Durban 4001, P O Box 47569 Greyville 4023 Nonprofit Organisation (002-259 NPO), PBO Ref. No. 18/11/13/1145 A Community Chest Member http://www.cwdd.org.za





R. Pillay, President: Dr K Govender, Vice President; M Naidu, Hon. Treasurer; Members: D Msomi, P Ram, J Murray, S Naidoo, A Janssens, D Shukla, K Reddy, S Behari, R Pillay, T. Hlope